

John Doe

MBA Candidate

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New York, USA johndoe.com/portfolio

SUMMARY

Results-driven MBA candidate with 5+ years of experience in finance, seeking an Investment Banking role that leverages my analytical, financial modeling, and deal-making skills to drive business growth.

EXPERIENCE

Investment Banking Analyst

Goldman Sachs

Conducted financial analysis, due diligence, and deal execution for M&A and equity transactions, resulting in a 25% increase in client satisfaction and a 15% increase in revenue

- Financial modeling and valuation
- Client presentation and pitch books
- Deal execution and closing

Financial Analyst

Morgan Stanley

Analyzed financial statements, identified areas of cost savings, and implemented process improvements, resulting in a 10% reduction in costs and a 5% increase in efficiency

- Financial statement analysis
- · Cost savings and process improvement
- Budgeting and forecasting

EDUCATION

Master of Business Administration
University of Oxford
MBA

PROJECTS

M&A Deal Analysis

Team Lead Analyzed a potential M&A deal between two industry leaders, resulting in a 20% increase in shareholder value

Financial modeling • Data analysis • Presentation software

Financial Statement Analysis

Team Member

Analyzed the financial statements of a Fortune 500 company, identifying areas of cost savings and process improvement

Financial statement analysis • Data visualization • Microsoft Excel

SKILLS

Financial modeling Data analysis Presentation software Financial statement analysis Budgeting and forecasting Cost savings and process improvement Leadership and teamwork Communication and presentation

LANGUAGES

English	Native
Spanish	Fluent

CERTIFICATES

Chartered Financial Analyst (CFA) Level I 2020 **CFA** Institute Completed the CFA Level I exam, demonstrating expertise in investment analysis and portfolio management

AWARDS

MBA Scholarship	2020	
University of Oxford		
Received a full scholarship to pursue an MBA		
at the University of Oxford		

STRENGTHS

Analytical skills

Able to analyze complex data sets and identify key trends and insights

Financial expertise

Strong understanding of financial concepts, including financial modeling, valuation, and deal-making

Leadership and teamwork

Proven ability to lead and work effectively in teams to achieve common goals

HOBBIES

Reading financial news and analysis

Jun 2018 - Dec 2019

Jan 2020 - Aug 2022

New York. USA

London, UK

2020-2022 Oxford, UK

3.8/4.0

2022

2021